



DATAPULSE TECHNOLOGY LIMITED

(Incorporated In The Republic Of Singapore)
Company Registration No. 198002677D

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the twenty-ninth annual general meeting of the Company will be held at River View Hotel, Lily Ballroom, 382 Havelock Road, Singapore 169629 on Monday, 23 November 2009 at 2.00 p.m. for the following purposes:-

Ordinary Business

- To receive and adopt the audited accounts for the financial year ended 31 July 2009 together with the directors' and auditors' reports thereon. **(Resolution 1)**
- To declare a final one-tier tax exempt dividend of 1.5 cents per share for the financial year ended 31 July 2009. **(Resolution 2)**
- To approve the payment of directors' fees of S\$200,000 for the financial year ended 31 July 2009. (2008: S\$200,000) **(Resolution 3)**
- To re-elect the following directors pursuant to Article 100 of the Company's Articles of Association and who, being eligible, offer themselves for re-election:-
 - Mr Ng Cheow Chye **(Resolution 4)**
Note: Mr Ng Cheow Chye is an executive director. If re-elected, he will remain a member of the nominating committee and a member of the remuneration committee.
 - Ms Ng Bie Tjin @ Djuniarti Intan **(Resolution 5)**
Note: Ms Ng Bie Tjin @ Djuniarti Intan is an executive director. If re-elected, she will remain a member of the nominating committee.
 - Mr Si Yok Fong @ Chin Yok Fong **(Resolution 6)**
 - Mr Lim Lee Meng **(Resolution 7)**
Note: Mr Lim Lee Meng is an independent director. If re-elected, he will remain a member and the chairman of the audit committee, a member of the nominating committee and a member of the remuneration committee.
- To re-appoint Mr Ng Khim Guan @ Ngadimir as a director pursuant to Section 153(6) of the Companies Act, Cap. 50 to hold office from the date of this annual general meeting until the next annual general meeting of the Company. **(Resolution 8)**
- To re-appoint KPMG LLP as auditors of the Company and to authorise the directors to fix their remuneration. **(Resolution 9)**

Special Business

To consider and, if thought fit, to pass with or without any amendments, the following resolutions as ordinary resolutions:-

- Pursuant to Section 161 of the Companies Act, Cap. 50, authority be and is hereby given to the directors of the Company to:-
 - issue shares in the capital of the Company ("Shares") whether by way of rights, bonus or otherwise; and/or
 - make or grant offers, agreements or options (collectively, "Instruments") that might or would require Shares to be issued, including but not limited to the creation and issue of (as well as adjustments to) warrants, debentures or other instruments convertible into Shares, at any time and upon such terms and conditions and for such purposes and to such persons as the directors of the Company may in their absolute discretion deem fit; and
 - (notwithstanding the authority conferred by this resolution may have ceased to be in force) issue Shares in pursuance of any Instrument made or granted by the directors of the Company while this resolution was in force, provided that:-
 - the aggregate number of Shares to be issued pursuant to this resolution (including Shares to be issued in pursuance of Instruments made or granted pursuant to this resolution) does not exceed 50% (or such other limit as may be prescribed by the Singapore Exchange Securities Trading Limited ("SGX-ST")) (unless sub-paragraph (III) below applies) of the total number of issued Shares (excluding treasury Shares) (as calculated in accordance with sub-paragraph (II) below), of which the aggregate number of Shares to be issued other than on a pro rata basis to shareholders of the Company (including Shares to be issued in pursuance of Instruments made or granted pursuant to this resolution) does not exceed 20% of the total number of issued Shares (excluding treasury Shares) (as calculated in accordance with sub-paragraph (II) below);
 - (subject to such manner of calculation as may be prescribed by the SGX-ST) for the purpose of determining the aggregate number of Shares that may be issued under sub-paragraph (I) above:-
 - the total number of issued Shares (excluding treasury Shares) shall be based on the total number of issued Shares (excluding treasury Shares) as at the date of the passing of this resolution, after adjusting for:-
 - new Shares arising from the conversion or exercise of any convertible securities or Share options or vesting of Share awards which are outstanding or subsisting as at the date of the passing of this resolution; and
 - any subsequent bonus issue, consolidation or subdivision of Shares;
 - in relation to an Instrument, the number of Shares shall be taken to be that number as would have been issued had the rights therein been fully exercised or effected on the date of the making or granting of the Instrument;
 - the 50% limit in sub-paragraph (I) above may be increased to 100% if the Company undertakes a pro rata renounceable rights issue;
 - in exercising the authority conferred by this resolution, the Company shall comply with the provisions of the listing rules of the SGX-ST for the time being in force (unless such compliance has been waived by the SGX-ST) and the Articles of Association for the time being of the Company; and
 - the authority conferred to the directors of the Company pursuant to this resolution may be exercised by the directors of the Company at any time and from time to time during the period commencing from the passing of this resolution and expiring on the earliest of:-
 - the date on which the next annual general meeting of the Company is held or required by law to be held;
 - the date on which Share issues have been carried out to the full extent of the authority conferred in this resolution; or
 - the date on which the authority conferred in this resolution is varied or revoked by an ordinary resolution of shareholders of the Company in general meeting. **(Resolution 10)**
- [see Explanatory Note (i)]
- That:-
 - subject to and pursuant to the share issue mandate in Resolution 10 being obtained, authority be and is hereby given to the directors of the Company to issue Shares on a non pro rata basis at a discount of not more than 20% to the weighted average price of the Shares for trades done on the SGX-ST (calculated in the manner as may be prescribed by the SGX-ST); and
 - (unless revoked or varied by the Company in general meeting) the authority conferred by this Resolution 11 shall continue to be in force until the conclusion of the next annual general meeting or the date by which the next annual general meeting is required by law to be held, whichever is the earlier. **(Resolution 11)**

[see Explanatory Note (ii)]
- That authority be and is hereby given to the directors of the Company to allot and issue from time to time such number of Shares as may be required to be issued pursuant to the exercise of the options under the DT Share Option Scheme 1999 (the "Share Option Scheme"), provided that the aggregate number of Shares to be issued pursuant to the Share Option Scheme shall not exceed 15% of the total number of issued Shares (excluding treasury Shares) from time to time. **(Resolution 12)**
[see Explanatory Note (iii)]

AND to transact any other business which may be properly transacted at an annual general meeting.

By Order of the Board

Ng Lee Leng
Company Secretary
Singapore
3 November 2009

Explanatory Notes:

- Resolution 10 proposed in item 7 above, if passed, will empower the directors of the Company from the date of this general meeting until the next annual general meeting to issue Shares and make or grant Instruments convertible into Shares up to an amount not exceeding in total 50% (or 100%, in the event of a pro rata renounceable rights issue) of the total number of issued Shares (excluding treasury Shares) for such purposes as they consider would be in the interest of the Company, provided that the aggregate number of Shares to be issued other than on a pro rata basis to existing shareholders pursuant to this resolution shall not exceed 20% of the total number of issued Shares (excluding treasury Shares). The percentage of issued Shares is based on the Company's total number of issued Shares (excluding treasury Shares) at the time the proposed Resolution 10 is passed after adjusting for (a) new Shares arising from the conversion or exercise of convertible securities or Share options or vesting of Share awards on issue at the time the proposed Resolution 10 is passed and (b) any subsequent bonus issue, consolidation or subdivision of Shares. This authority will, unless revoked or varied at a general meeting, expire at the next annual general meeting of the Company.
The authority for 100% pro rata renounceable rights issue is proposed pursuant to the measures implemented by the SGX-ST entitled "SGX introduces further measures to facilitate fund raising" dated 19 February 2009 and which became effective on 20 February 2009.
- Resolution 11 in item 8 above, is proposed pursuant to the measures implemented by the SGX-ST entitled "SGX introduces further measures to facilitate fund raising" dated 19 February 2009 and which became effective on 20 February 2009. This Resolution 11, if passed, will empower the directors of the Company from the date of this general meeting until the next annual general meeting, to issue Shares on a non pro rata basis pursuant to the share issue mandate at a discount of not more than 20% to the weighted average price of the Shares for trades done on the SGX-ST (calculated in the manner as may be prescribed by the SGX-ST).
- Resolution 12 proposed in item 9 above, if passed, will empower the directors of the Company to allot and issue Shares under the Share Option Scheme from time to time, provided that the aggregate number of Shares to be issued shall not exceed 15% of the total number of issued Shares (excluding treasury Shares) from time to time.

Notes:

- A member of the Company entitled to attend and vote at this general meeting may appoint not more than two proxies to attend and vote on his behalf.
- Where a member appoints two proxies, he shall specify the proportion of his shareholding to be represented by each proxy in the instrument appointing the proxies. A proxy need not be a member of the Company.
- If the member is a corporation, the instrument appointing a proxy must be executed under seal or the hand of an officer or attorney duly authorised.
- The instrument appointing a proxy must be lodged at the Company's registered office at 15A Tai Seng Drive, Datapulse Industrial Building, Singapore 535225 not less than 48 hours before the time appointed for holding this general meeting.

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Datapulse Technology Limited (the "Company") will be held at River View Hotel, Lily Ballroom, 382 Havelock Road, Singapore 169629, on 23 November 2009 at 2.15 p.m. (or as soon thereafter following the conclusion or adjournment of the Twenty-Ninth Annual General Meeting of the Company to be held at 2.00 p.m. on the same day and at the same place) for the purpose of considering and, if thought fit, passing with or without any modifications, the following Resolution as Ordinary Resolution:

ORDINARY RESOLUTION

THE PROPOSED RENEWAL OF THE SHARE PURCHASE MANDATE

That:

- for the purposes of Sections 76C and 76E of the Companies Act, Chapter 50 (the "Companies Act"), the exercise by the directors of the Company of all the powers of the Company to purchase or otherwise acquire ordinary shares ("Shares") in the issued share capital of the Company not exceeding in aggregate the Prescribed Limit (as hereafter defined), at such price or prices as may be determined by the directors of the Company from time to time up to the Maximum Price (as hereafter defined), whether by way of:
 - market purchases (each a "Market Purchase") on the Singapore Exchange Securities Trading Limited ("SGX-ST") trading system, through one or more duly licensed stockbrokers appointed by the Company for the purpose; and/or
 - off-market purchases (each an "Off-Market Purchase") effected otherwise than on the SGX-ST in accordance with any equal access scheme as may be determined or formulated by the directors of the Company as they consider fit, such scheme shall satisfy all the conditions prescribed by the Companies Act,
 and otherwise in accordance with all other laws, regulations and rules of the SGX-ST as may for the time being be applicable, be and is hereby authorised and approved generally and unconditionally (the "Share Purchase Mandate");
- the authority conferred on the directors of the Company pursuant to the Share Purchase Mandate may be exercised by the directors of the Company at any time and from time to time during the period commencing from the passing of this Resolution and expiring on the earliest of:
 - the date on which the next annual general meeting of the Company is held or required by law to be held;
 - the date on which Share purchases have been carried out to the full extent of the Share Purchase Mandate; or
 - the date on which the authority contained in the Share Purchase Mandate is varied or revoked by an ordinary resolution of shareholders of the Company in general meeting;
- in this Resolution:

"Prescribed Limit" means 10 percent of the issued ordinary Shares of the Company as at the date of the passing of this Resolution; and "Maximum Price" in relation to a Share to be purchased, means an amount (excluding brokerage, commissions, stamp duties, applicable goods and services tax and other related expenses) not exceeding:

 - in the case of a Market Purchase : 105 percent of the Average Closing Price; and
 - in the case of an Off-Market Purchase : 120 percent of the Highest Last Deal Price,

where:

"Average Closing Price" is the average of the closing market prices of a Share over the last five (5) Market Days, on which transactions in the Shares were recorded, preceding the day of the Market Purchase, and deemed to be adjusted for any corporate action that occurs after such five-day market period;

"Highest Last Deal Price" means the highest price transacted for a Share as recorded on the Market Day on which there were trades in the Shares immediately preceding the day of the making of the offer pursuant to the Off-Market Purchase; and

"day of the making of the offer" means the day on which the Company announces its intention to make an offer for the purchase of Shares from shareholders of the Company stating the purchase price (which shall not be more than the Maximum Price calculated on the foregoing basis) for each Share and the relevant terms of the equal access scheme for effecting the Off-Market Purchase; and
- the directors of the Company be and are hereby authorised to complete and do all such acts and things (including executing such documents as may be required) as they may consider expedient or necessary to give effect to the transactions contemplated by this Resolution.

By Order of the Board

Ng Lee Leng
Company Secretary
Singapore
3 November 2009

Notes:

- A member of the Company entitled to attend and vote at this Extraordinary General Meeting may appoint not more than two proxies to attend and vote on his behalf.
- Where a member appoints two proxies, he shall specify the proportion of his shareholding to be represented by each proxy in the instrument appointing the proxies. A proxy need not be a member of the Company.
- If the member is a corporation, the instrument appointing a proxy must be executed under seal or the hand of an officer or attorney duly authorised.
- The instrument appointing a proxy must be lodged at the Company's registered office at 15A Tai Seng Drive, Datapulse Industrial Building, Singapore 535225, not less than 48 hours before the time appointed for holding this Extraordinary General Meeting.