

DATAPULSE TECHNOLOGY LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No: 198002677D)

OFF-MARKET EQUAL ACCESS SHARE BUYBACK OFFER
- RESULTS OF OFFER

Unless otherwise defined, capitalised terms herein shall bear the meanings given in the offer letter in relation to the Equal Access Offer dated 20 June 2024 (the “Offer Letter”).

1. INTRODUCTION

- 1.1 Further to the Company’s announcement dated 18 July 2024 in relation to the close of the Equal Access Offer, the Board wishes to announce that the total number of Shares to be purchased pursuant to the Equal Access Offer is 2,794,339 Shares, representing 11.7% of the maximum number of Shares the Company may buy back under the Equal Access Offer, being 23,962,791 Shares (“**Total Tendered Shares**”).
- 1.2 The total consideration to be paid for the Total Tendered Shares is approximately S\$279,434.
- 1.3 All the Total Tendered Shares of 2,794,339 Shares will be cancelled.
- 1.4 The Company will arrange for payment to be made to successful Accepting Shareholders in accordance with the settlement procedures as set out in the Appendix to the Offer Letter.

2. DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors (including those who have delegated detailed supervision of the preparation of this announcement) collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosures of all material facts about the Equal Access Offer, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

3. CAUTIONARY STATEMENT

- 3.1 Shareholders are advised to read this announcement by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bankers, solicitors or other professional advisers if they have any doubt about the actions they should take.
- 3.2 Shareholders are further advised that this announcement serves as an update to Shareholders on the Equal Access Offer only.

BY ORDER OF THE BOARD
Yeo Sock Koon
Company Secretary
20 July 2024